

NCONDEZI ENERGY LIMITED
ADMISSION OF SHARES TO TRADING ON AIM
TOTAL VOTING RIGHTS

Following the announcement by Ncondezi Energy Company ("Ncondezi" or the "Company") (AIM: NCCL) on 17 December 2013 confirming the successful Open Offer and Placing to raise c. £3.03 million (gross), the Company is pleased to announce that 60,557,840 New Ordinary Shares of no par value were admitted to trading on AIM at 8.00 a.m. on 23 December 2013.

Ncondezi confirms that, as at 23 December 2013, the total number of issued shares of the Company is 181,673,523. All of the Ordinary Shares have equal voting rights and none of the Ordinary Shares are held in treasury. Therefore, the total number of voting rights in the Company is 181,673,523 and may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interests in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Enquiries:

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